

GATOR BOOSTERS, INC.
Disclosure Statement for Directors

Definitions

1. Associate: An associate is (a) any corporation or organization of which you are an officer, director or partner, or of which you are directly or indirectly the owner beneficially of 5% or more of any class of equity securities, (b) any trust or other estate in which you have a beneficial interest or as to which you serve as trustee or in a similar fiduciary capacity for your spouse, parents, children, siblings, mother and father-in-law, sons and daughters-in-law and brothers and sisters-in-law.
2. Beneficial Interest: Stocks, bonds and other securities owned beneficially would include not only securities held by you for your own benefit, whether in bearer form or registered in your own names or otherwise, but also securities held by others for your benefit (regardless of whether or how they are registered) such as securities held for you by custodians, brokers, relatives or others, securities held for your account by pledges, securities owned by a partnership in which you are a member, and securities owned by any corporation that is or should be regarded as a personal holding corporation of yours.
3. Officer: Chairman of the board, chief executive officer, president, chief operating officer, vice president, treasurer, controller, secretary, and any other person who performs functions corresponding to those typically performed by the foregoing officers.

Interest in any Transaction

1. Have you or any one of your Associates at any time to this date been an officer, director, owner or employee of any firm, corporation or other business or professional entity that has made payments to, or was paid by, Gator Boosters, Inc. for property or services?

Yes _____ No _____

If yes, please describe the nature of your interest in such entity and its transaction(s) with Gator Boosters, Inc.

2. Have you at any time to this date been indebted to Gator Boosters, Inc. (excluding pledges and other gift commitments)?

Yes _____ No _____

If yes, please explain.

3. Are there any pending legal proceedings concerning Gator Boosters, Inc. in which you or any of your professional associates is a party adverse to Gator Boosters, Inc.?

Yes _____ No _____

If yes, please describe.

4. At any time to this date has any fact or circumstance existed that would cause you to have a conflict of interest with Gator Boosters, Inc. other than that previously disclosed?

Yes _____ No _____

If yes, please describe.

5. Do you have any knowledge of any pending claim, actions or proceedings, including, but not limited to EEOC proceedings, against Gator Boosters, Inc., its directors, officers or employees?

Yes _____ No _____

If yes, please describe.

6. Do you know of any fact, circumstance or situation which you reasonably believe might afford a basis for any future insurance claim against Gator Boosters, Inc.?

Yes _____ No _____

If yes, please describe.

To the best of my knowledge, the above is true and correct.

Signature _____

Date _____

Printed Name _____

NOTE: Should any conflict of interest with Gator Boosters, Inc. arise during the twelve (12) months following the completion of this Disclosure Statement, Gator Boosters, Inc. Board of Directors bylaws require that you notify the Executive Director/Secretary of Gator Boosters, Inc. of such conflict, in writing.

GATOR BOOSTERS, INC.
Code of Ethics For Directors

The Audit Committee of Gator Boosters, Inc. has established the following Ethics Policy for Directors of Gator Boosters, Inc.:

All Directors of Gator Boosters, Inc. will adhere to the highest ethical and business practices. All actions of the directors, officers, and employees of Gator Boosters, Inc. shall be in compliance with the applicable law, and any applicable University of Florida Guidelines, Policies, and Procedures on Outside Activities.

The Ethics Advisor for the University of Florida is the Vice President and General Counsel, 123 Tigert Hall, Post office Box 113125, Gainesville, Florida 32611, 352-392-1358 (office) or 352-392-4387 (facsimile).

In addition to the foregoing policy that was established by the University of Florida Trustees for the University, the Directors of Gator Boosters, Inc. and the Audit Committee also shall be bound by the following Code of Ethics. By signing, I acknowledge that I have read, understand and agree to adhere to the Code of Ethics and Ethics policy. I will:

1. Formally and promptly communicate any breach in this Code of Ethics to the President of Gator Boosters, Inc. or the Chair of the Audit Committee of the Board of Directors of Gator Boosters.
2. Act at all times with honesty, integrity and independence, avoiding actual or apparent conflicts of interest in personal and professional relationships, and expect and encourage such conduct by others.
3. Act in good faith, responsibly, with due care, competence, and diligence, and without knowingly misrepresenting material facts or allowing independent judgment to be subordinated.
4. Protect and respect the confidentiality of any information designated to me to be confidential information of Gator Boosters or the University of Florida, except when authorized or otherwise legally obligated to disclose. Any confidential information acquired as a Director will not be used for personal advantage.
5. Promote ethical behavior among my peers.
6. Embody and enforce this Code of Ethics.

The directors of Gator Boosters, Inc. shall affirm in writing on an annual basis their commitment to this Code of Ethics.

Adopted by the Audit Committee of Gator Boosters, Inc. on June 22, 2006.

GATOR BOOSTERS, INC.

**Policies for the Board of Directors and Audit Committee
Concerning Conflicts of Interest**

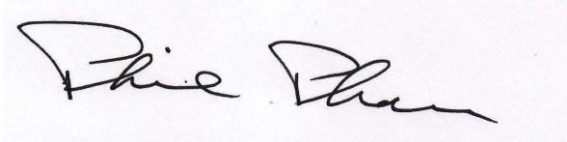
Policy No. 1

If any Gator Boosters director believes that he or she has or might have a potential conflict of interest or the appearance of such a conflict, that member shall contact the chairman of the Audit Committee or any other member of the Audit Committee, or the Audit Committee's financial expert, for advice and guidance of the Audit Committee.

Policy No. 2

If any director believes that he or she might have a conflict of interest or an appearance of a conflict of interest on any item that comes before the Board of Directors of Gator Boosters, Inc., that member shall recuse himself or herself by stating that he or she may have a conflict of interest on that item, and that member shall leave the room before the item is discussed or voted on, and shall rejoin the meeting after discussion and voting has been completed on the item. Such recusal shall be duly noted in the minutes of the meeting of the Board of Directors.

Unanimously adopted by the Audit Committee and the Board of Directors of Gator Boosters, Inc. on September 9, 2006.

A handwritten signature in black ink, appearing to read "Phil Phan", is written on a light-colored rectangular background.

Executive Director

GATOR BOOSTERS, INC.
Disclosure and Agreement for Directors

All members of the Board of Directors of Gator Boosters, Inc. are required annually to read, fill out as appropriate, and agree to the listed documents:

1. DISCLOSURE STATEMENT FOR DIRECTORS (1 page)
2. CODE OF ETHICS FOR DIRECTORS (1 page)
3. POLICIES FOR THE BOARD OF DIRECTORS AND THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS CONCERNING CONFLICTS OF INTEREST (1 page)

Please read the documents carefully and disclose any potential conflicts you might have in connection with Gator Boosters, Inc. The Audit Committee will review any potential conflicts you disclose and will advise you concerning any such potential conflicts.

/ have read and filled out as appropriate and to the best of my knowledge all of the listed documents. I understand and agree to perform my duties on the Board of Directors in accordance with the attachments. If I have any questions or problems concerning the documents, I agree to contact a member of the Gator Booster Audit Committee or Phil Pharr, Executive Director of Gator Boosters, Inc.

AGREED TO BY:

Signature: _____ Date: _____

Print Name: _____

Reviewed by: _____ Date: _____